

REG-EAG Limited Re: Concert Party

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EAG Limited

26 March 2008

EAG Limited

("EAG", "the Group" or "the Company")

Statement re Dissolution of Concert Party

On 13 February 2008 the Board of EAG announced it had received notification of the formation of a concert party by a group of EAG shareholders comprising David Lahar, EAG's CEO, Jim Cowart, a Non-Executive Director of EAG, Tom Pfeil, formerly the CEO of EAG, and American Capital Strategies, Ltd. (together the "Concert Party"). The Board of EAG today announces that on 25 March 2008 it received notification (the "Notification") that the Concert Party had been disbanded.

The Notification also stated that David Lahar and Jim Cowart are no longer considering a possible offer for the Company.

As previously announced the Independent Committee has received a number of expressions of interest in EAG and will keep shareholders informed of any developments.

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Note to editors:

EAG is a leading international materials science company, providing inorganic and organic materials characterisation testing as well as electronic failure analysis services. The Group offers its customers highly sophisticated testing services broadly used in developing new processes or materials, transferring those processes to production, developing and qualifying new production tools, performing failure analysis, solving process problems in manufacturing, and providing third-party product validation. EAG has an international network of laboratories and serves more than 2,500 customers worldwide, primarily the research and development departments of companies developing products where

properties of materials are critical to product performance. The Group provides its testing services to a broad range of end-user market segments, including semiconductor capital equipment, electronic materials, specialty metals and alloys, semiconductor fabrication, biomedical, pharmaceutical, and aerospace and defence. Incorporated in Jersey and headquartered in Ireland, EAG was admitted to AIM in June 2007. Further information can be found at www.eaglabs.com

This information is provided by RNS

The company news service from the London Stock Exchange

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