

REG-SVTC Technologies SVTC Technologies - Cash offer - Part 3

Released: 30/07/2008

Part 3 : For preceding part double click [nRn2d2556A]

"Torch Partners" joint financial	Torch Partners Corporate Finance Limited, adviser to SVTC and SVTC Bidco; the United Kingdom of Great Britain and
"UK" or "United Kingdom" Northern Ireland; "UK Companies Act" amended from time to	the United Kingdom Companies Act 1985, as time;
"UK Listing Authority" capacity as the	the Financial Services Authority acting in its
of the Financial	competent authority for the purpose of Part VI
"Uncertificated Securities Regulations" (Jersey) Order 1999; "US" or "United States" and possessions,	Services and Markets Act 2000 (as amended); the Companies (Uncertificated Securities) the United States of America, its territories
the District of	any state of the United States of America and
"US dollar" or "\$" "Wells Fargo" "Wider EAG Group" any other body	Columbia; US dollar; Wells Fargo Bank, National Association; the EAG Group and associated undertakings and
in which the EAG	corporate, partnership, joint venture or person
interests) have a	Group and such undertakings (aggregating their
"Wider SVTC Group" any other body	substantial interest; the SVTC Group and associated undertakings and
in which the	corporate, partnership, joint venture or person
their interests)	SVTC Group and such undertakings (aggregating
	have a substantial interest.

All references to legislation in this announcement are to Jersey legislation unless the contrary is indicated. Any reference to any provision of any legislation shall include any amendment, modification, extension or re-enactment thereof.

All references to time in this announcement are to London time. Words in this announcement importing the singular shall include the plural and vice versa.

This information is provided by RNS

The company news service from the London Stock Exchange

END

OFFEBLFXVDBEBBL

