

**REG-SVTC Technologies SVTC Technologies - Offer Upd**

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SVTC Technologies, LLC

27 August 2008

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27 August 2008

SVTCA, LLC ("SVTC Bidco")

Cash Offer

for

EAG Limited ("EAG")

Offer Update - No Intention to Increase Offer

Having evaluated the situation following the announcement of the increased offer  
by EAGI of 130 pence per EAG Share, and the posting of EAGI's revised offer  
document, SVTC Technologies, LLC ("SVTC") has decided that there will be no  
increase in the amount of SVTC Bidco's offer for EAG.

It is SVTC's intention to allow the SVTC Offer to lapse at the first closing  
date on 4 September 2008 (or at such earlier time as EAGI's offer becomes or is  
declared wholly unconditional), by reference to the non-satisfaction of the  
condition of the SVTC Offer with regard to acceptances. The Independent EAG  
Directors have confirmed to SVTC their approval, for the purposes of the  
articles of association of EAG, to the SVTC Offer lapsing on this basis.

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Capitalised terms used in this announcement and not defined herein shall have  
the meaning ascribed thereto in the offer document issued by SVTC Bidco dated 7

August 2008.

Torch Partners, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting exclusively for SVTC and SVTC Bidco and no one else in connection with the SVTC Offer and will not be responsible to anyone other than SVTC and SVTC Bidco for providing the protections afforded to clients of Torch Partners nor for providing advice in relation to the SVTC Offer, the contents of this announcement nor any matter referred to herein.

GCA Savvian, which is authorised and regulated in the United States by the Financial Industry Regulatory Authority, is acting exclusively for SVTC and SVTC Bidco and no one else in connection with the SVTC Offer and will not be responsible to anyone other than SVTC and SVTC Bidco for providing the protections afforded to clients of GCA Savvian nor for providing advice in relation to the SVTC Offer, the contents of this announcement nor any matter referred to herein.

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